

FEBRUARY 2018 – etfSA.co.za MONTHLY SOUTH AFRICAN ETF, ETN AND UNIT TRUST PASSIVE INDEX TRACKING PERFORMANCE SURVEY

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The Performance Survey for the period ended 28 February 2018, is attached. The Survey measures total investment returns for all 83 JSE listed ETFs/ETNs, and 29 index tracking unit trusts for periods of one month to ten years. The summary table of the best performing passive index tracking products is shown on page 2. The total return performance of each Exchange Traded Fund is shown in Section A (pages 3-6); Exchange Traded Notes in section B (pages 6-7); and Index Tracking Unit Trusts in Section C (pages 8-9).

| Summary T |
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| | | etfSA.co.za Monthly Performance Survey Best Performing Index Tracker Funds -28 February 2018 | | | | | | | | | | | |
|--|--------------|---|-----|---|--------|-------------------|--|--|--|--|--|--|--|
| Best | | | | er Funds –28 February 2018 Performance*) | | | | | | | | | |
| Fund Name | Туре | 10 Years (p.a.) | 7/0 | Fund Name | Туре | 5 Years (p.a.) | | | | | | | |
| Satrix INDI 25 | ETF | 16,90% | | Sygnia/Itrix MSCI USA | ETF | 19,88% | | | | | | | |
| Prudential Enhanced Property Tracker Fund | Unit T | 13,50% | _ | DB MSCI China | ETN | 16,67% | | | | | | | |
| Satrix FINI 15 | ETF | 12,84% | | Sygnia/Itrix MSCI World | ETF | 16,55% | | | | | | | |
| CoreShares PropTrax SAPY | ETF | 12,52% | | Sygnia/Itrix MSCI Japan | ETF | 16,17% | | | | | | | |
| | | 3 Years (p.a.) | | | | 2 Years (p.a.) | | | | | | | |
| DB MSCI China | ETN | 12,49% | | Standard Bank Africa Rhodium | ETF | 42,73% | | | | | | | |
| NewFunds S&P GIVI RESI | ETF | 10,68% | | Standard Bank Palladium-Linker | ETN | 28,67% | | | | | | | |
| Sygnia/Itrix MSCI USA | ETF | 10,40% | | Absa NewWave Palladium | ETN | 25,41% | | | | | | | |
| Sygnia/Itrix MSCI Japan | ETF | 9,95% | | Standard Bank Africa Palladium | ETF | 25,02% | | | | | | | |
| | | 1 Year | | | | 6 Months | | | | | | | |
| Standard Bank Africa Rhodium | ETF | 76,68% | | Standard Bank Africa Rhodium | ETF | 50,83% | | | | | | | |
| DB MSCI China | ETN | 32,57% | | Satrix DIVI Plus | ETF | 20,02% | | | | | | | |
| Satrix DIVI Plus | ETF | 29,91% | | Satrix FINI 15 | ETF | 17,83% | | | | | | | |
| Standard Bank Palladium- Linker | ETN | 28,67% | | CoreShares Dividend Aristocrat | ETF | 9,54% | | | | | | | |
| | | 3 M | 1on | ths | | | | | | | | | |
| Satrix Quality | ETF | 16,03% | | Satrix DIVI Plus Index | Unit T | 12,10% | | | | | | | |
| Satrix DIVI Plus | ETF | 12,27% | | Sygnia Dividend Index | Unit T | 12,10% | | | | | | | |
| Source: etfSA.co.za / Profile Media Fun | ds Data (28, | /2/2018) | | * Includes reinvestment of dividends. | | | | | | | | | |



MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS

For Period Ended 28 February 2018

(Total Returns - dividends reinvested)

| | <u> </u> | | | | 2 | | | | |
|---|----------|----------|----------|---------|-----------------|-----------------|-----------------|-----------------|------------------|
| A) EXCHANGE TRADED FUNDS | 1 Month | 3 Months | 6 Months | 1 Year | 2 years p.a. | 3 years p.a. | 5 years p.a. | 7 Years p.a. | 10 Years p.a. |
| 1. TOP 40 ETF PRODUCTS | | | | | | | | | |
| FTSE/JSE Top 40 Index (total return) | (2,32%) | (4,02%) | 3,70% | 19,77% | 11,23% | 5,90% | 11,01% | 11,69% | 9,3% |
| Ashburton Top 40 Portfolio | (2,23%) | (4,04%) | 3,79% | 19,15% | 10,74% | 5,89% | 11,22% | 12,13% | - |
| CoreShares Equally Weighted Top 40 | (1,98%) | (2,73%) | 1,81% | 8,88% | 8,59% | 1,57% | 6,76% | 9,47% | - |
| NewFunds SWIX Top 40 (Total Return) | (1,20%) | (3,81%) | 5,58% | 20,66% | 11,64% | 5,76% | 11,47% | - | - |
| Satrix 40 Portfolio | (2,34%) | (4,02%) | 3,79% | 19,15% | 10,74% | 5,89% | 11,22% | 12,13% | |
| Satrix SWIX Top 40 Portfolio | (1,26%) | (3,75%) | 5,51% | 20,77% | 11,75% | 5,93% | 11,75% | 12,79% | 10,13% |
| STANLIB Top 40 | (2,33%) | (4,05%) | 3,78% | 19,53% | 11,24% | 5,72% | 10,26% | 11,10% | - |
| STANLIB Swix Top 40 | (1,22%) | (3,66%) | 5,72% | 21,09% | 12,11% | 6,25% | 11,73% | 12,90% | - |
| Sygnia/Itrix Top 40 | (2,34%) | (4,11%) | - | - | - | - | - | - | - |
| Sygnia/Itrix SWIX 40 | (1,24%) | (3,71%) | - | - | - | - | - | - | - |
| 2. JSE Sector Exposure ETFs | | | | | | | | | |
| FTSE/JSE Industrial 25 Index (total return) | (3,51%) | (8,86%) | 0,72% | 18,50% | 8,20% | 7,11% | 15,39% | 19,31% | 17,51% |
| NewFunds S&P GIVI INDI | (6,36%) | (19,07%) | (15,66%) | (8,05%) | (7,15%) | (1,51%) | 7,50% | 11,32% | - |
| Satrix INDI 25 | (3,54%) | (8,91%) | 0,54% | 18,01% | 7,62% | 6,55% | 14,74% | 18,06% | 16,90% |
| FTSE/JSE Financial 15 Index (total return) | 2,58% | 8,36% | 12,08% | 20,54% | 14,85% | 6,78% | 14,18% | 17,07% | 13,32% |
| NewFunds S&P GIVI FINI | 1,50% | 6,5% | 2,77% | 4,96% | (2,93%) | (5,82%) | 5,80% | 11,27% | - |
| Satrix FINI 15 | 5,08% | 12,83% | 17,83% | 28,52% | 17,72% | 6,92% | 14,32% | 16,77% | 12,84% |
| FTSE/JSE Resources 10 Index (total return) | (4,88%) | (2,69%) | 2,90% | 16,72% | 17,54% | (4,5%%) | (3,21%) | (3,90%) | (3,10%) |
| NewFunds S&P GIVI RESI | (5,84%) | (6,89%) | (2,37%) | 5,17% | (4,50%) | 10,68% | 6,55% | 4,04% | - |
| Satrix RESI 10 | (4,62%) | (2,69%) | 2,64% | 15,68% | 16,47% | (4,95%) | (3,54%) | (4,10%) | (2,95%) |

MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2018

(Total Returns - dividends reinvested)

| A) EXCHANGE TRADED FUNDS(continued) | 1 Month | 3 Months | 6 Months | 1 Year | 2 years | 3 years | 5 years | 7 Years | 10 Years |
|---|----------|----------|----------|----------|---------|---------|---------|---------|----------|
| | | | | | p.a. | p.a. | p.a. | p.a. | p.a. |
| 3. Bond (Fixed Interest) ETFs | | | | | | | | | |
| All Bond Total Return Index (total return) | 3,93% | 10,16% | 9,38% | 14,33% | 13,62% | 7,72% | 7,33% | 9,17% | 9,29% |
| Ashburton Government Inflation | 1,09% | 5,03% | 1,11% | 0,21% | 3,15% | 3,83% | 5,02% | 8,54% | - |
| NewFunds GOVI (Total Return) | 3,64% | 9,88% | 8,93% | 13,97% | 13,11% | 7,54% | 7,12% | - | - |
| NewFunds ILBI (Inflation-Linked) (Total Return) | 1,09% | 5,00% | 1,08% | 0,14% | 3,13% | 3,70% | 4,35% | - | - |
| FNB US Dollar Custodian Certificate ETF | (2,08%) | (17,00%) | (14,29%) | (10,90%) | - | - | - | - | - |
| Satrix ILBI | 1,06% | 4,98% | 1,10% | 0,23% | - | - | - | - | - |
| 4. Property ETFs | | | | | | | | | |
| FTSE/JSE Property (SAPY) Index (total return) | (9,90%) | (13,82%) | (10,48%) | (6,09%) | 1,83% | 0,71% | 8,01% | 13,52% | 13,14% |
| CoreShares PropTrax SAPY | (10,41%) | (14,34%) | (10,96%) | (6,99%) | 0,68% | 0,56% | 7,96% | 12,72% | 12,52% |
| CoreShares PropTrax TEN | (9,84%) | (12,82%) | (12,99%) | (8,14%) | 0,81% | 1,85% | 9,77% | - | - |
| CoreShares S&P Global Property ETF | (7,12%) | (20,11%) | (15,27%) | 10,55% | - | - | - | - | - |
| Satrix Property | (7,47%) | (8,11%) | (10,68%) | - | - | - | - | - | - |
| STANLIB Property | (7,93%) | (14,01%) | (10,71%) | (6,47%) | 1,43% | 0,78% | 7,92% | ı | - |
| Sygnia/Itrix Global Property | (7,66%) | (18,48%) | - | - | 1 | ı | - | ı | - |
| 5. Thematic or Smart ETFs | | | | | | | | | |
| FTSE/JSE All Share Index (total return) | (1,97%) | (2,64%) | 4,47% | 17,44% | 11,73% | 6,08% | 11,23% | 12,12% | 9,98% |
| Ashburton MidCap | (0,16%) | 4,56% | 5,73% | 4,86% | 10,91% | 4,69% | 11,06% | - | - |
| CoreShares Dividends Aristocrat | 2,55% | 8,47% | 9,54% | 12,66% | 14,68% | 7,08% | | - | - |
| CoreShares Low Volatility | (0,37%) | 1,85% | 1,19% | 1,62% | 4,59% | 1,35% | - | - | - |
| CoreShares S&P Top 50 | (0,88%) | 0,77% | 7,14% | 20,38% | 12,75% | - | - | - | - |
| NewFunds Equity Momentum Fund (Total Return) | (4,65%) | (0,97%) | (0,73%) | 7,73% | 9,555 | 2,80% | 9,81% | - | - |

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MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2018

(Total Returns - dividends reinvested)

| A) EXCHANGE TRADED FUNDS(continued) | 1 Month | 3 Months | 6 Months | 1 Year | 2 years p.a. | 3 years p.a. | 5 years p.a. | 7 Years p.a. | 10 Years p.a. |
|--|---------|----------|----------|---------|-----------------|-----------------|-----------------|-----------------|------------------|
| FTSE/JSE All Share Index (total return) - cont | inued | | 1 | | | | | | |
| NewFunds Shari'ah Top 40 | (4,72%) | (7,17%) | (5,39%) | 3,31% | 6,84% | (3,81%) | 0,64% | 11,52% | - |
| NewFunds NewSA | 0,01% | (0,21%) | 8,95% | 18,37% | 11,48% | 5,76% | 11,47% | | - |
| NewFunds S&P GIVI Top 50 | (3,87%) | (10,13%) | (8,12%) | (1,62%) | (4,04%) | (3,63%) | 3,44% | 6,01% | - |
| MAPPS - Protect | 0,32% | 1,19% | 3,81% | 10,40% | 8,12% | 5,22% | 7,57% | - | - |
| MAPPS – Growth | (0,40%) | (1,55%) | 5,11% | 17,12% | 10,67% | 5,69% | 9,93% | - | - |
| Satrix DIVI Plus | 0,86% | 12,27% | 20,02% | 29,91% | 22,84% | 6,51% | 8,21% | 11,07% | 12.31% |
| Satrix Quality ETF | 2,83% | 16,03% | - | - | - | - | - | - | - |
| Satrix RAFI Total Return | (1,18%) | 2,08% | 6,95% | 18,90% | 16,40% | 6,38% | 9,33% | 10,14% | - |
| 6. Foreign ETFs | | | | | | | | | |
| MSCI World Index (in Rands) | (4,66%) | (9,99%) | (0,29%) | 4,72% | 2,06% | 7,28% | 15,28% | 15,05% | 8,48% |
| Ashburton Global 1200 ETF | (5,17%) | (12,32%) | - | - | - | - | - | - | - |
| Cloud Atlas AMI Big50 ex-SA ETF | (1,01%) | (9,82%) | (3,22%) | - | - | - | - | - | - |
| CoreShares S&P 500 ETF | (4,26%) | (9,34%) | 2,10% | 6,33% | - | - | - | - | - |
| Satrix MSCI Emerging Markets ETF | (5,50%) | (10,14%) | (0,80%) | - | - | - | - | - | - |
| Satrix MSCI World ETF | (4,02%) | (10,19%) | (0,60%) | ı | - | - | - | - | - |
| Satrix S&P 500 ETF | (3,43%) | (8,76%) | 1,79% | - | - | - | - | - | - |
| Sygnia/Itrix Eurostoxx 50 ETF | (7,21%) | (14,14%) | (6,87%) | 10,83% | 1,45% | 4,67% | 12,64% | 10,74% | 3,84% |
| Sygnia/Itrix FTSE 100 ETF | (8,98%) | (11,46%) | (4,08%) | 3,63% | (4,16% | 1,01% | 9,41% | 11,26% | 5,67% |
| Sygnia/Itrix MSCI USA ETF | (4,32%) | (10,01%) | 1,31% | 5,51% | 2,58% | 10,40% | 19,89% | 20,60% | - |
| Sygnia/Itrix MSCI Japan ETF | (3,55%) | (11,56%) | 2,25% | 10,16% | 4,46% | 9,95% | 16,17% | 13,85 | - |
| Sygnia/Itrix MSCI World ETF | (4,85%) | (10,71%) | (0,63%) | 6,42% | 1,69% | 8,38% | 16,55% | 16,81% | - |
| Sygnia/Itrix S&P 500 | (4,30%) | (10,04%) | - | - | - | - | - | - | - |



MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2018

(Total Returns - dividends reinvested)

| A) EXCHANGE TRADED FUNDS(continued) | 1 Month | 3 Months | 6 Months | 1 Year | 2 years | 3 years | 5 years | 7 Years | 10 Years |
|--|---------|----------|----------|----------|----------|---------|---------|---------|----------|
| | | | | | p.a. | p.a. | p.a. | p.a. | p.a. |
| 7. Money Market ETFs | | | | | | | | | |
| CoreShares PrefTrax | 0,76% | (4,41%) | (6,20%) | (4,99%) | 5,32% | 4,70% | 2,415 | - | - |
| NewFunds TRACI (Total Return) | 0,52% | 1,75% | 3,47% | 7,15% | 7,18% | 6,81% | 6,31% | - | - |
| 8. Commodity ETFs | | | | | | | | | |
| Absa NewGold | (2,75%) | (12,54%) | (8,82%) | (5,97%) | (11,44%) | 2,51% | 1,32% | 6,27% | 7,57% |
| Absa NewPlat | (3,45%) | (12,27%) | (10,74%) | (14,49%) | (11,57%) | (6,02%) | - | - | - |
| Absa New Palladium | (2,03%) | (11,97%) | (0,50%) | 19,80% | 25,41% | 8,74% | - | - | - |
| FNB Krugerrand Custodian Certificate ETF | (2,85%) | (12,51%) | (8,61%) | (5,53%) | (11,23%) | - | - | - | - |
| Standard Bank Africa Palladium ETF | (1,06%) | (12,07%) | 0,33% | 20,50% | 25,02% | 8,40% | - | - | - |
| Standard Bank Africa Gold ETF | (2,59%) | (12,48%) | (8,60%) | (5,56%) | (11,22%) | 2,70% | - | - | - |
| Standard Bank Africa Platinum ETF | (2,99%) | (11,13%) | (9,56%) | (14,27%) | (11,74%) | (6,14%) | - | - | - |
| Standard Bank Africa Rhodium ETF | (0,27%) | 5,08% | 50,83% | 78,68% | 42,73% | - | - | - | - |

| B) EXCHANGE TRADED NOTES | 1 Month | 3 Months | 6 Months | 1 Year | 2 years | 3 years | 5 years | 7 Years | 10 Years |
|---------------------------------------|---------|----------|----------|----------|----------|---------|---------|---------|----------|
| | | | | | p.a. | p.a. | p.a. | p.a. | p.a. |
| Absa Capital | | | | | | | | | |
| NewWave EURO | (2,71%) | (11,79%) | (7,83%) | 3,83% | (9,20%) | 3,18% | 4,07% | - | - |
| NewWave Pound | (2,91%) | (10,38%) | (3,26%) | 0,55% | (14,25%) | (3,11%) | 3,77% | - | - |
| NewWave US Dollar | (0,92%) | (13,96%) | (9,50%) | (9,16%) | (13,63%) | 0,66% | 5,75% | - | - |
| NewWave Platinum | (3,09%) | (11,12%) | (9,41%) | (14,18%) | (11,33%) | (5,84%) | (4,45%) | - | - |
| NewWave Silver | (6,47%) | (18,97%) | (14,16%) | (16,81%) | (10,97%) | (0,87%) | (6,21%) | - | - |
| Deutsche Bank | | | | | | | | | |
| DB MSCI China Total Return | (7,42%) | (11,21%) | 3,31% | 32,57% | 17,97% | 12,49% | 16,67% | - | - |
| DB MSCI Emerging Markets Total Return | (5,31%) | (10,47%) | 0,33% | 18,00% | 11,47% | 8,85% | 10,45% | - | - |
| DB Africa Top 50 Capped Total Return | (0,86%) | (5,29%) | 0,59% | 13,24% | 5,01% | 2,75% | 7,91% | - | |

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MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2018 (Total Returns – dividends reinvested)

| B) EXCHANGE TRADED NOTES (continued) | 1 Month | 3 Months | 6 Months | 1 Year | 2 years | 3 years | 5 years | 7 Years | 10 Years |
|--|-----------|----------|----------|----------|----------|----------|----------|---------|----------|
| | | | | | p.a. | p.a. | p.a. | p.a. | p.a. |
| Standard Bank | | | | | | | | | |
| Africa Equity Index Total Return | (1,48%) | (8,27%) | (3,92%) | 9,39% | (0,90%) | (3,58%) | (2,43%) | - | - |
| Africa Commodity Basket Index | (1,73%) | (9,50%) | 1,71% | (1,08%) | (1,16%) | 3,35% | (0,46%) | - | - |
| Gold-Linker | (2,78%) | (12,89%) | (9,34%) | (6,33%) | (11,44%) | 2,68% | 1,36% | 6,16% | - |
| Silver-Linker | (5,85%) | (17,99%) | (15,25%) | (21,67%) | (12,46%) | (2,25%) | (4,40%) | | - |
| Palladium-Linker | (1,35%) | (12,13%) | 1,19% | 22,36% | 28,67% | 8,77% | 12,44% | 11,18% | - |
| Platinum-Linker | (3,15%) | (11,59%) | (10,04%) | (15,24%) | (12,74%) | (6,78%) | (2,35%) | | - |
| Copper ETN | (3,40%) | (13,56%) | (8,88%) | 3,02% | 2,23% | 4,42% | 1,66% | - | - |
| Corn ETN | 3,24% | (8,86%) | (7,72%) | (20,64%) | (21,73%) | (11,19%) | (12,00%) | - | - |
| Oil ETN | (2,33%) | (6,25%) | (20,65%) | 1,72% | 2,64% | (6,64%) | (8,63%) | - | - |
| Wheat ETN | 4,86% | (4,59%) | (3,94%) | (18,58%) | (25,32%) | (12,76%) | (12,05%) | - | - |
| Source: etfSA.co.za / Profile Media – Funds Data (28 | 3/2/2018) | | | | | | | | |

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MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS

For Period Ended 28 February 2018 (Total Returns – dividends reinvested)

| C) INDEX TRACKING UNIT TRUSTS | 1 Month | 3 Months | 1 Year | 3 years p.a. | 5 years p.a. | 10 Years p.a. |
|--|---------|----------|--------|--------------|--------------|---------------|
| 1. TOP 40 PRODUCTS | | | | | | |
| FTSE/JSE Top 40 Index (total return) | (2,32%) | (4,02%) | 19,77% | 5,90% | 11,01% | 9,37% |
| Kagiso Top 40 Tracker Fund | (2,38%) | (4,54%) | 18,74% | 4,83% | 9,95% | 8,21% |
| Momentum Top 40 Index Fund | (2,41%) | (4,48%) | 18,80% | 5,25% | 10,23% | 8,27% |
| Satrix Equally Weighted Top 40 Index Fund | (2,49%) | (1,99%) | 7,81% | 0,56% | 5,93% | - |
| Satrix Top 40 Index Fund | (2,37%) | (4,01%) | 19,12% | 5,09% | - | - |
| Sygnia Top 40 Index Fund | (2,38%) | (4,70%) | 18,77% | 5,19% | - | - |
| Sygnia SWIX Index Fund | (1,41%) | (3,03%) | 17,12% | 5,53% | - | - |
| 2. Other Equity Index Tracking Products | | | | | | |
| FTSE/JSE All Share Index (total return) | (1,97%) | (2,64%) | 17,44% | 6,08% | 11,23% | 9,98% |
| Gryphon All Share Tracker Fund | (1,32%) | (2,05%) | 17,71% | 6,22% | 11,21% | 9,52% |
| Stanlib Index Fund | (1,16%) | (2,74%) | 17,05% | 4,92% | 10,27% | 8,96% |
| Satrix ALSI Index Fund | (2,04%) | (2,89%) | 16,71% | 5,31% | 10,36% | 9,07% |
| Satrix RAFI 40 Index Fund | (1,18%) | 1,99% | 19,15% | 6,0% | 8,77% | - |
| Ashburton Momentum SA Tracker Fund | (1,03%) | (0,53%) | 9,95% | - | - | - |
| Satrix Momentum Index Fund | (0,82%) | (1,70%) | 25,56% | 8,48% | - | - |
| Old Mutual RAFI 40 Tracker Fund | (1,18%) | 1,58% | 19,22% | 6,11% | 9,13% | 9,08% |
| Ashburton Low Beta SA Composite Tracker Fund | (3,95%) | (14,67%) | 1,16% | - | - | - |
| Ashburton Enhanced Value SA Tracker Fund | (0,84%) | 2,50% | 16,03% | - | - | - |
| Satrix Balanced Index Fund | 0,02% | 1,38% | 16,35% | 6,52% | - | - |
| Satrix Low Equity Balanced Index Fund | 0,25% | (1,04%) | 7,70% | 5,40% | - | - |
| Satrix Dividend Plus Index Fund | 0,75% | 12,10% | 29,34% | 6,01% | 7,72% | - |
| Sygnia Dividend Index Fund | 0,87% | 12,10% | 29,36% | 6,22% | - | - |

Continued/...



MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS

For Period Ended 28 February 2018 (Total Returns – dividends reinvested)

| C) INDEX TRACKING UNIT TRUSTS | 1 Month | 3 Months | 1 Year | 3 years p.a. | 5 years p.a. | 10 Years p.a. |
|--|---------|----------|---------|--------------|--------------|---------------|
| 3. Bond Tracking Unit Trusts | | | | | | |
| All Bond Index (total return) | 3,93% | 10,15% | 14,33% | 7,72% | 7,33% | 9,29% |
| Ashburton GOVI Tracker Fund | 3,87% | 9,83% | 13,22% | - | - | - |
| Satrix Bond Index Fund | 3,90% | 10,03% | 13,96% | 7,14% | - | - |
| Stanlib ALBI Tracker Fund | 3,97% | 10,18% | 13,73% | - | - | - |
| Stanlib Inflation-Linked Bond Tracker Fund | 0,88% | 4,29% | 0,44% | - | - | - |
| Sygnia All Bond Index Fund | 3,88% | 9,80% | 13,39% | 6,69% | - | - |
| 4. Property Index Tracking Unit Trusts | | | | | | |
| FTSE/JSE Property SAPY Index (total return) | (9,90%) | (13,82%) | (6,09%) | 0,71% | 8,01% | 13,14% |
| Ashburton Property Tracker Fund | (9,93%) | (13,97) | (6,71%) | - | - | - |
| Satrix Property Index Fund | (9,91%) | (13,88%) | (6,58%) | 0,47% | 7,47% | |
| Prudential Enhanced SA Property Tracker Fund | (9,43%) | (13,57%) | (7,26%) | 1,11% | 8,35% | 13,50% |
| Sygnia Listed Property Index Fund | (9,87%) | (14,06%) | (6,32%) | 0,66% | - | - |
| 5. Global Index Tracking Unit Trusts | | | | | | |
| MSCI World Index (Rands) | (4,66%) | (9,99%) | 4,72% | 7,28% | 15,28% | 8,48% |
| Old Mutual Global RAFI Index Fund | (4,84%) | (10,67%) | 4,83% | 7,29% | 14,95% | - |
| Satrix MSCI World Equity Index Feeder Fund | (3,83%) | (9,74%) | 5,91% | 8,06% | - | - |

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