

FEBRUARY 2020 – etfSA.co.za MONTHLY SOUTH AFRICAN ETF, ETN AND UNIT TRUST PASSIVE INDEX TRACKING <u>PERFORMANCE SURVEY</u> Mike Brown, Managing Director, etfSA.co.za

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The Performance Survey for the period ended 28 February 2020, is attached. The Survey measures total investment returns for all 93 JSE listed ETFs/ETNs, and 36 index tracking unit trusts for periods of one month to ten years. The summary table of the best performing passive index tracking products is shown on page 1. The total return performance of each Domestic Exchange Traded Fund is shown on pages 2-4; Foreign Exchange Traded Funds on pages 5-9; Foreign ETNs on page 6; Commodity ETFs & ETNs on page 7; Currencies on page 8; and Index Tracking Unit Trusts on pages 9-11.

	etfSA.co.:	za Monthly I	Performance Survey									
Best Per	forming I	Index Track	er Funds –28 February 2020									
(Total Return % Performance*)												
Fund Name	Туре	10 Years (p.a.)	Fund Name	Туре	5 Years (p.a.)							
Sygnia Itrix MSCI USA	ETF	19,99%	Standard Bank Palladium Linker	ETN	35,07%							
Sygnia/Itrix MSCI World	ETF	16,68%	NewGold Palladium	ETF	35,01%							
Satrix INDI 25	ETF	13,78%	1nvestPalladium	ETF	33,48%							
Sygnia Itrix MSCI Japan	ETF	12,51%	Sygnia Itrix MSCI USA	ETF	14,82%							
		3 Years (p.a.)			2 Years (p.a.)							
1nvestRhodium	ETF	147,82%	1nvestRhodium	ETF	191,85%							
Standard Bank Palladium Linker	ETN	62,29%	Standard Bank Palladium Linker	ETN	86,91%							
NewGold Palladium	ETF	61,07%	NewGold Palladium	ETF	86,77%							
1nvestPalladium	ETF	58,85%	1nvestPalladium	ETF	82,39%							
		1 Year			6 Months							
1nvestRhodium	ETF	379,20%	1nvestRhodium	ETF	172,40%							
NewGold Palladium	ETF	96,42%	NewGold Palladium	ETF	87,45%							
Standard Bank Palladium Linker	ETN	93,20%	1nvestPalladium	ETF	81,53%							
1nvestPalladium	ETF	88,49%	Standard Bank Palladium Linker	ETN	79,21%							
		3 M	onths									
1nvestRhodium	ETF	110,85%	1nvestPalladium	ETF	52,07%							
NewGold Palladium	ETF	58,96%	Standard Bank Palladium Linker	ETN	50,08%							
Source: etfSA.co.za / Profile Media Funds Da	ta (28/2/202	20)	* Includes reinvestment of dividends.									

Summary Table

The Home of Exchange Traded Funds[®]

MONTHL	Y PERFORMANCE S	URVEY OF 3	INDEX TRA	CKING ET	FS, ETNs A		TRUSTS				
	Fc	or Period Er	nded 28 Fe	bruary 20	20						
(Total Returns – dividends reinvested)											
DOMESTIC (SA) ETFS	1 Month	3 Months	6 Months	1 Year	2 years	3 years	5 years	7 Years	10 Years		
					p.a.	p.a.	p.a.	p.a.	p.a.		
Broad Equity Market Access: Top 40			I	T	I	I	I	I	T		
FTSE/JSE Top 40 Index	(7,93%)	(7,17%)	(3,90%)	(4,63%)	(2,51%)	4,42%	2,46%	6,96%	9,83%		
1nvest Top 40	(7,93%)	(7,18%)	(5,15%)	(5,98%)	(3,27%)	3,80%	2,03%	6,21%	-		
1nvest Swix 40	(7,65%)	(6,26%)	(4,21%)	(6,95%)	(6,78%)	1,71%	0,83%	6,10%	-		
Ashburton Top 40 Portfolio	(7,93%)	(7,20%)	(3,92%)	(4,73%)	(2,56%)	4,29%	2,28%	7,75%	9,57%		
Satrix 40 Portfolio	(7,92%)	(7,20%)	(3,99%)	(4,80%)	(2,59%)	4,25%	2,18%	6,59%	9,42%		
Satrix SWIX Top 40 Portfolio	(7,63%)	(6,27%)	(3,41%)	(6,22%)	(6,54%)	1,80%	0,76%	6,19%	9,37%		
Sygnia Itrix Top 40	(7,94%)	(7,24%)	(4,06%)	(4,88%)	(2,74%)	-	_	-	-		
Sygnia Itrix SWIX 40	(7,64%)	(6,27%)	(3,37%)	(6,13%)	(6,39%)	-	-	-	-		
Broad Equity Market Access: Top 50											
FTSE/JSE All Share Index	(8,44%)	(8,16%)	(4,47%)	(5,71%)	(3,33%)	3,15%	2,21%	6,86%	9,9%		
CoreShares S&P Top 50	(8,52%)	(9,24%)	(3,68%)	(7,22%)	(3,70%)	3,73%	-	-	-		
JSE Equity Sector Exposure											
Ashburton MidCap	(12,21%)	(11,41%)	(3,59%)	(7,39%)	(6,62%)	(2,94%)	(0,01%)	5,20%	-		
Satrix FINI 15	(8,91%)	(12,87%)	(6,38%)	(16,96%)	(10,06%)	1,30%	(0,23%)	6,75%	10,17%		
Satrix Capped INDI	(5,90%)	(3,61%)	(4,55%)	(1,53%)	(6,76%)	0,86%	1,01%	8,14%	13,78%		
Satrix RESI 10	(10,5%%)	(9,80%)	(1,80%)	(4,16%)	11,84%	13,11%	1,50%	0,68%	1,65%		



	MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020											
(Total Returns – dividends reinvested)												
DOMESTIC (SA) ETFS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.			
Floating Interest Rates												
Absa NewFunds TRACI (Total Return)	0,53%	1,68%	3,38%	7,13%	6,96%	7,03%	6,87%	6,50%	-			
CoreShares PrefTrax	(6,01%)	(6,50%)	(0,89%)	8,11%	15,33%	8,11%	9,08%	6,14%	-			
Bond (fixed interest)												
All Bond Index	0,77%	3,15%	3,16%	8,89%	6,52%	9,06%	7,24%	7,10%	8,73%			
1nvest SA Bond ETF	0,74%	2,67%	2,09%	-	-	-	-	-	-			
Absa NewFunds GOVI (Total Return)	0,80%	3,01%	2,79%	8,23%	5,73%	8,40%	6,81%	6,62%	-			
Absa NewFunds ILBI (Inflation-Linked) (TR)	0,46%	1,35%	(0,39%)	1,26%	1,25%	0,89%	2,72%	3,43%	-			
Absa NewFunds S&P Namibian Bond	-	-	-	-	-	-	-	-	-			
Ashburton Government Inflation	0,45%	1,37%	(0,44%)	1,16%	1,17%	0,85%	2,64%	3,32%	6,42%			
Satrix Inflation-Linked Bond (ILBI)	0,42%	1,44%	(0,33%)	1,29%	1,57%	1,12%	-	-	-			
Listed Property					_							
SA Listed Property Index (SAPY)	(14,40%)	(20,02%)	(17,43%)	(19,09%)	(12,42%)	(10,36%)	(4,76%)	1,73%	8,04%			
1nvest SA Property	(14,45%)	(2,03%)	(18,32%)	(20,18%)	(13,13%)	(10,97%)	(5,04%)	1,43%	-			
CoreShares SA Property Income	(15,43%)	(20,31%)	-	-	-	-	-	-	-			
Satrix Property	(15,22%)	(21,26%)	(17,60%)	(25,56%)	(16,71%)	-	-	-	-			



MONTHLY PERFO	MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020 (Total Returns – dividends reinvested)											
DOMESTIC (SA) ETFS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.			
Style / Smart Beta												
FTSE/JSE All Share Index	(8,44%)	(8,16%)	(4,47%)	(5,71%)	(3,33%)	3,15%	2,21%	6,86%	9,91%			
Absa NewFunds Equity Momentum Fund (TR)	(7,46%)	(6,28%)	(3,75%)	2,54%	2,75%	4,35%	2,75%	7,74%	-			
Absa NewFunds Low Volatility (TR)	(10,63%)	(13,45%)	(9,33%)	(2,81%)	-	-	-	-	-			
Absa NewFunds Shari'ah Top 40	(11,18%)	(11,73%)	(4,86%)	(7,65%)	1,90%	2,37%	(1,56%)	0,99%	3,63%			
Absa NewFunds Value Equity (TR)	(11,00%)	(14,06%)	(9,49%)	(19,17%)	-	-	-	-	-			
Absa NewFunds Volatility Managed Moderate Equity	(10,58%)	(11,32%)	(6,91%)	(5,38%)	-	-	-	-	-			
Absa NewFunds Volatility Managed Defensive	(2,00%)	(2,52%)	(1,06%)	(3,93%)	-	_	-	-	-			
Absa NewFunds Volatility Managed High Growth	(9,62%)	(9,40%)	(1,02%)	2,85%	-	-	-	-	-			
CoreShares S&P SA Dividends Aristocrat	(9,07%)	(11,30%)	(2,92%)	(12,68%)	(12,48%)	(4,80%)	(1,22%)	-	-			
CoreShares Scientific Beta Multi Factor	(12,32%)	(14,35%)	(10,87%)	-	-	-	-	-	-			
Satrix DIVI Plus	(11,13%)	(13,82%)	(9,18%)	(13,71%)	(7,76%)	3,39%	0,55%	3,38%	7,74%			
Satrix Momentum	(9,11%)	(8,05%)	(3,43%)	(3,19%)	-	_	-	-	-			
Satrix Quality	(11,37%)	(13,18%)	(6,08%)	(13,31%)	(11,58%)	-	-	-	-			
"Balanced" Portfolios												
Absa NewFunds MAPPS – Protect	(2,62%)	(1,37%)	(0,81%)	(0,38%)	(0,86%)	2,76%	2,74%	5,09%	-			
Absa NewFunds MAPPS – Growth	(5,51%)	(4,23%)	(2,30%)	(3,73%)	(4,23%)	2,42%	1,60%	5,68%	-			
"Fundamental" Value												
Absa NewFunds S&P GIVI Top 50	(10,73%)	(11,51%)	(6,72%)	(11,69%)	(5,21%)	(4,03%)	(4,27%)	0,89%	5,21%			
Satrix RAFI Total Return	(9,67%)	(10,96%)	(7,85%)	(12,57%)	(5,64%)	1,92%	1,17%	4,66%	7,85%			



MONTHLY	PERFORMANCE S	URVEY OF I					TRUSTS		
		tal Returns		-					
FOREIGN ETFS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
Broad Equity Market Access									
MSCI World Index (Rands)	(3,32%)	(1,05%)	3,04%	14,08%	15,23%	11,61%	10,39%	15,27%	14,49%
1nvest MSCI World Index Feeder	(3,39%)	(1,32%)	3,37%	15,49%	-	_	-	-	-
1nvest S&P 500 Index Feeder	(3,61%)	(0,75%)	4,17%	18,63%	-	_	-	-	-
Ashburton Global 1200 Equity	(3,14%)	(0,83%)	4,29%	16,81%	16,84%	-	-	-	-
Cloud Atlas AMI Big50 ex-SA	(0,56%)	0,02%	(7,57%)	(7,29%)	(0,95%)		-	-	-
CoreShares S&P 500	(4,14%)	(1,23%)	3,84%	19,05%	20,37%	15,50%	-	-	-
Satrix MSCI Emerging Markets	(1,59%)	0,84%	5,80%	7,55%	7,29%	-	_	-	-
Satrix MSCI World Equity Feeder	(3,81%)	(1,56%)	3,50%	15,59%	17,26%	-	-	-	-
Satrix S&P 500	(3,95%)	(0,95%)	4,39%	18,75%	20,87%	-	-	-	-
Satrix Nasdaq 100	(0,86%)	5,62%	12,96%	32,11%	-	-	-	-	-
Sygnia Itrix S&P 500	(2,73%)	0,16%	5,36%	20,33%	22,24%	-	-	-	-
Sygnia Itrix Eurostoxx 50	(3,72%)	(4,21%)	0,61%	11,97%	10,81%	10,53%	6,90%	12,25%	10,60%
Sygnia Itrix FTSE 100	(6,09%)	(5,67%)	0,36%	3,93%	15,87%	11,64%	4,52%	11,22%	12,12%
Sygnia Itrix MSCI USA	(2,68%)	0,35%	5,48%	20,10%	21,94%	15,89%	14,82%	20,51%	19,99%
Sygnia Itrix MSCI Japan	(1,94%)	(2,98%)	3,53%	12,45%	10,06%	9,74%	9,62%	14,19%	12,51%
Sygnia Itrix MSCI World	(2,69%)	(0,51%)	4,34%	16,78%	18,30%	14,01%	12,33%	17,22%	16,68%



MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020 (Total Returns – dividends reinvested)											
FOREIGN ETFS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.		
Foreign Bonds											
1nvest Global Government Bond Index Feeder	10,08%	9,80%	2,72%	21,14%	-	-	-	-	-		
Ashburton World Government Bond	8,99%	8,93%	1,86%	19,86%	-	-	-	-	-		
FirstRand US Dollar Custodian Certificate	10,01%	11,52%	4,46%	25,88%	24,75%	11,51%	-	-	-		
Foreign Listed Property											
1nvest Global REIT Index Feeder	(2,14%)	(2,64%)	(2,06%)	13,06%	-	-	-	-	-		
Cloud Atlas Africa Real Estate ex-SA	4,67%	(0,22%)	(23,73%)	(13,52%)	-	-	-	-	-		
CoreShares S&P Global Property	(1,74%)	(1,62%)	(2,22%)	10,96%	21,36%	9,63%	-	-	-		
Sygnia Itrix Global Property	(1,46%)	(0,78%)	(2,20%)	9,97%	21,03%	-	-	-	-		
Foreign Style / Smart Beta											
1nvest S&P 500 Info Tech Index Feeder	(2,66%)	5,67%	14,86%	39,14%	-	-	-	-	-		
CoreShares S&P Global Dividend Aristocrat	(3,76%)	(3,09%)	1,79%	12,57%	17,22%	-	-	-	-		
Sygnia Itrix 4 th Industrial Revolution	(1,56%)	3,78%	7,69%	20,99%	22,53%	-	-	-	-		
FOREIGN ETNS						1	1	1			
Standard Bank Africa Equity Index Total Return	2,92%	7,53%	3,00%	9,29%	13,47%	12,09%	2,84%	1,87%	-		
ACTIVELY MANAGED ETNS						1	1	1			
UBS UABCPA	2,08%	5,33%	4,74%	21,35%	-	-	-	-	-		
UBS UABSPA	(3,78%)	(1,13%)	2,82%	13,01%	-	-	-	-	-		
UBS UMMIEA	(2,82%)	(0,14%)	0,76%	13,84%	-	-	-	-	-		
UBS UMMIEB	(2,73%)	0,02%	1,04%	14,13%	-	-	-	-	-		
UBS USNLMA	2,17%	0,78%	(0,30%)	3,95%	-	-	-	-	-		
UBS UEFPCB	(7,18%)	(8,31%)	-	-	-	-	-	-	-		



MONTHLY PER	MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020											
		or Period En tal Returns										
COMMODITIES	1 Month	3 Months	6 Months	1 Year	2 years	3 years	5 years	7 Years	10 Years			
	1 Protection	5 Honeis	o Hondis	1 1001	p.a.	p.a.	p.a.	p.a.	p.a.			
ETFS												
1nvestGold	9,28%	17,50%	6,52%	36,41%	27,17%	15,16%	11,87%	-	-			
1nvestPalladium	24,43%	52,07%	81,53%	88,49%	82,39%	58,85%	33,48%	-	-			
1nvestPlatinum	(6,59%)	3,17%	(2,33%)	10,66%	7,83%	(0,11%)	(0,78%)	-	-			
1nvestRhodium	28,87%	110,85%	172,40%	379,20%	191,85%	147,82%	-	-	-			
Absa NewGold	9,36%	17,48%	6,48%	36,09%	27,13%	14,97%	11,78%	8,11%	10,98%			
Absa NewPlat	(1,01%)	8,38%	4,41%	16,72%	10,81%	1,64%	0,38%	-	-			
Absa NewGold Palladium	29,88%	58,96%	87,45%	96,42%	86,77%	61,07%	35,01%	-	-			
FirstRand Krugerrand Custodian Certificate	9,35%	17,53%	6,58%	36,57%	26,29%	14,64%	-	-	-			
ETNS			1		1	1			1			
Absa NewWave Platinum	(6,48%)	1,73%	(2,28%)	10,47%	7,77%	(0,11%)	(1,11%)		-			
Absa NewWave Silver	1,59%	5,35%	(6,23%)	20,19%	16,69%	4,24%	(0,17%)	-	-			
Standard Bank Africa Commodity Index	(0,36%)	(0,85%)	(4,12%)	5,28%	8,23%	5,03%	5,27%	1,96%	-			
Standard Bank Gold-Linker	9,12%	16,54%	5,60%	34,34%	25,57%	13,88%	11,29%	7,76%	-			
Standard Bank Palladium-Linker	25,84%	50,08%	79,21%	93,20%	86,91%	62,29%	35,07%	30,01%	-			
Standard Bank Platinum-Linker	(7,03%)	2,76%	(2,30%)	10,26%	7,76%	(0,53%)	(1,69%)	-	-			
Standard Bank Silver-Linker	1,91%	5,62%	(5,96%)	19,30%	16,27%	1,92%	(1,28%)		-			
Standard Bank Copper	4,26%	(0,41%)	0,49%	(4,63%)	2,82%	2,88%	3,77%	1,99%	-			
Standard Bank Corn	0,87%	2,20%	(2,38%)	0,87%	2,14%	(6,10%)	(8,17%)	-	-			
Standard Bank Oil	(8,15%)	(15,74%)	(15,00%)	(9,56%)	2,70%	2,37%	(5,53%)	-	-			
Standard Bank Wheat	(1,73%)	5,56%	11,78%	24,16%	14,85%	2,41%	(5,08%)	-	-			



MONTHLY PERFO	MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020											
(Total Returns – dividends reinvested)												
RRENCIES 1 Month 3 Months 6 Months 1 Year 2 years 3 years 5 years 7 Years 10 Yea												
					p.a.	p.a.	p.a.	p.a.	p.a.			
ETNS	_											
Absa NewWave EURO	6,40%	5,48%	0,41%	7,53%	9,18%	7,37%	5,54%	5,51%	-			
Absa NewWave Pound	5,52%	5,46%	7,03%	8,42%	11,34%	7,62%	2,45%	5,91%	-			
Absa NewWave US Dollar	6,74%	6,16%	2,16%	13,56%	17,51%	7,85%	7,10%	9,00%	-			
Source: etfSA.co.za / Profile Media – Funds Data (28/2/20)20)											

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MONTHLY PERFORM	IANCE SURVEY OF	INDEX TRACK	ING ETFS, ETN	s AND UNIT TI	RUSTS	
For Period End	led 28 February 20	20 (Total Re	turns – divider	nds reinvested)	
INDEX TRACKING UNIT TRUSTS	1 Month	3 Months	1 Year	3 years p.a.	5 years p.a.	10 Years p.a.
FTSE/JSE TOP 40 INDEX (Total Return)	(7,93%)	(7,17%)	(4,63%)	4,42%	2,46%	9,83%
1nvest ALSI 40 Fund	(7,63%)	(7,00%)	(5,06%)	3,80%	2,07%	9,27%
Kagiso Top 40 Tracker Fund	(8,16%)	(7,71%)	(5,44%)	3,53%	1,49%	8,89%
Momentum Top 40 Index Fund	(8,29%)	(7,77%)	(5,36%)	3,64%	1,79%	9,01%
Satrix Equally Weighted Top 40 Index Fund	(10,54%)	(10,98%)	(10,30%)	(3,53%)	(3,16%)	-
Satrix Top 40 Index Fund	(7,95%)	(7,28%)	(5,28%)	3,76%	1,71%	-
Sygnia Top 40 Index Fund	(8,31%)	(7,80%)	5,50%	3,57%	1,71%	-
Sygnia SWIX Index Fund	(8,66%)	8,33%	7,16%	0,60%	0,43%	-
BOND INDEX TRACKING UNIT TRUSTS (Total Return	ו)					
All Bond Index	0,77%	3,15%	8,89%	9,06%	7,24%	8,73%
1nvest ALBI Tracker Fund	0,72%	2,99%	8,10%	8,49%	-	-
1nvest Inflation-Linked Bond Tracker Fund	0,38%	1,36%	0,91%	0,77%	-	-
Absa Bond Index Fund	0,73%	3,02%	8,42%	-	-	-
Ashburton GOVI Tracker Fund	0,75%	2,95%	8,00%	7,98%	-	-
Satrix Bond Index Fund	0,73%	3,03%	8,32%	8,56%	6,67%	-
Sygnia All Bond Index Fund	0,91%	3,35%	8,51%	8,61%	6,53%	-
PROPERTY INDEX TRACKING UNIT TRUSTS (Total R	eturn)	1	1	1	I	I
FTSE/JSE SA Listed Property Index (SAPY)	(14,40%)	(20,02%)	(19,09%)	(10,36%)	(4,76%)	8,04%
Satrix Property Index Fund	(14,29%)	(20,09%)	(19,56%)	(10,90%)	(5,14%)	-
Prudential Enhanced SA Property Tracker Fund	(14,69%)	(20,01%)	(20,05%)	(11,61%)	(5,10%)	7,73%
Sygnia Listed Property Index Fund	(14,78%)	(20,16%)	(19,55%)	(10,84%)	(5,05%)	-



MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020 (Total Returns – dividends reinvested)										
INDEX TRACKING UNIT TRUSTS	1 Month	3 Months	1 Year	3 years p.a.) 5 years p.a.	10 Years p.a.				
FTSE/JSE ALL SHARE INDEX (Total Return)	(8,44%)	(8,16%)	(5,71%)	3,15%	2,21%	9,91%				
1nvest Index Fund	(8,19%)	(7,56%)	(6,67%)	0,80%	0,22%	8,46%				
Gryphon All Share Tracker Fund	(7,37%)	(7,23%)	(6,38%)	2,81%	2,04%	9,71%				
Satrix ALSI Index Fund	(8,49%)	(8,26%)	(6,28%)	2,51%	1,51%	9,21%				
Satrix RAFI 40 Index Fund	(9,74%)	(11,21%)	(12,48%)	2,04%	1,24%	-				
Satrix Momentum Index Fund	(9,11%)	(8,08%)	(3,39%)	3,50%	2,42%	-				
Old Mutual RAFI 40 Index Fund	(9,90%)	(11,13%)	(12,09%)	2,19%	1,35%	7,87%				
1nvest Sector Neutral Growth & Quality Index Tracker Fund	(8,69%)	(8,93%)	(9,95%)	_	-	-				
1nvest Sector Neutral Momentum Index Tracker Fund	(7,19%)	(3,90%)	1,24%	_	-	-				
1nvest Sector Neutral Value Index Tracker Fund	(11,38%)	12,72%	20,19%	_	-	-				
Satrix Balanced Index Fund	(4,26%)	(5,04%)	0,02%	4,83%	3,66%	-				
Satrix Low Equity Balanced Index Fund	(1,91%)	(1,28%)	3,38%	5,10%	4,77%	-				
Satrix Dividend Plus Index Fund	(11,21%)	(13,94%)	(14,13%)	2,90%	0,07%	-				
Sygnia Dividend Index Fund	(11,53%)	(14,24%)	(13,91%)	3,08%	0,29%	-				



MONTHLY PERFORMANCE SURVEY OF INDEX TRACKING ETFS, ETNs AND UNIT TRUSTS For Period Ended 28 February 2020 (Total Returns – dividends reinvested)												
INDEX TRACKING UNIT TRUSTS	1 Month	3 Months	1 Year	3 years p.a.	5 years p.a.	10 Years p.a.						
WORLD INDEX TRACKING UNIT TRUSTS (Total Return)												
MSCI World Index (Rands)	(3,32%)	(1,05%)	14,08%	11,61%	10,39%	14,49%						
1nvest S&P Index Feeder Fund	(3,62%)	(0,74%)	18,25%		-	-						
1nvest S&P Info Tech Feeder Fund	(2,50%)	5,40%	38,12%	_	_	-						
1nvest MSCI World Index Feeder Fund	(3,39%)	(1,32%)	15,49%	-	-	-						
1nvest Global Govt. Bond Index Feeder	10,08%	9,80%	21,14%	-	-	-						
1nvest Global REIT Index Feeder	(2,14%)	(2,54%)	13,06%	-	-	-						
Old Mutual FTSE RAFI All World Index Fund	(2,52%)	(2,60%)	8,66%	8,58%	8,57%	-						
Satrix MSCI World Equity Index Feeder Fund	(0,40%)	0,92%	17,48%	13,57%	11,78%	-						
Source: etfSA.co.za / Profile Media – Funds Data (28/2/202	0)											

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